

Committee:	Date:
City Bridge Trust	4 th July 2013
Subject:	Public
Grant Recommendations - Introductory Paper	
Report of:	For Decision
Chief Grants Officer	
Ward (if appropriate): N/A	

Summary

This report deals with recommendations relating to applications received on your current grants programmes.

A total of 37 Working with Londoners applications will be dealt with at this meeting. Of these, 1 is a strategic initiative, 14 are recommended for a grant, 11 are recommended for rejection, and 7 have been withdrawn. 4 grants are noted as approved or awaiting approval under delegated authority. The total recommended sum for this meeting is £1,119,760. 2 applications are also recommended for funding under the "Get Young People Working – The Youth Offer" programme for a total recommended amount of £200,000.

Recommendations

That you:

- a) note the contents of the report
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers

Main Report

1.0 Introduction

1.1 This paper summarises the action taken on grant applications received, and tracks spend on your grant making at each Committee meeting for the current financial year. Sections 2 to 5 deal with your Working with Londoners programme including applications, Strategic Initiatives and revocations/writebacks. Section 6 deals separately with one-off additional programmes funded from surplus income within Bridge House Estates. A

summary of overall spend against your current year grants budget is provided at the end of this report.

- 1.2 Your policy guidance is available on the intranet in a document entitled "Members' Handbook". It includes the priorities and exclusions that were ratified for the Trust by the Court of Common Council, in April 2008.

2.0 Working with Londoners

- 2.1 In the period 1st July 2012 to 30th September 2012, 102 applications were received. Of these, 1 has been withdrawn, leaving 1 pending.

Table 1: Applications received 1st July – 30th September 2012

	Committee Date										Total
	Jul 12	Sep 12	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	May 13	Jun 13	Jul 13	
Strategic Initiatives	1	1									2
Grants / Recs		1	4	8	12	7	5		1		38
Delegated Gr		2			1		2				5
Rejs/Recs		6	20	3	4	5	2		1		41
Withdrawn		2	1	2	3	3	3			1	15
Lapsed											0
Pending	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	1	1
TOTAL	1	12	25	13	20	15	12	0	2	2	102

- 2.2 In the period 1st October 2012 to 31st December 2012, 105 applications were received. Of these, 3 are recommended for a grant today, and 1 has been withdrawn, leaving 4 pending.

Table 2: Applications received 1st October – 31st December 2012

	Committee Date								Total
	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	May 13	Jun 13	Jul 13	
Strategic Initiatives	2	4	1						7
Grants / Recs	1	1	2	3	9	7	2	3	28
Delegated Gr	1	1	2	2	4	1	1		12
Rejs/Recs			12	11	14	3			40
Withdrawn				5	5		2	1	13
Lapsed						1			1
Pending	N/A	N/A	N/A	N/A	N/A	N/A	N/A	4	4
TOTAL	4	6	17	21	32	12	5	8	105

2.3 In the period 1st January 2013 to 31st March 2013, 106 applications were received. Of these, 9 are recommended for a grant today, 4 are recommended for rejection, 4 have been withdrawn and 1 has been recommended for a grant under delegated authority leaving 23 pending.

Table 3: Applications received 1st January – 31st March 2013

	Committee Date						Total
	Jan 13	Feb 13	Apr 13	May 13	Jun 13	Jul 13	
Strategic Initiatives		1					1
Grants / Recs		1	2	5	7	9	24
Delegated Gr			4	1		1	6
Rejs/Recs			13	11	17	4	45
Withdrawn			3			4	7
Lapsed							0
Pending		N/A	N/A	N/A	N/A	23	23
TOTAL	0	2	22	17	24	41	106

2.4 In the period since 1st April 2013 88 applications have been received, 1 is a strategic initiative to be considered today and 2 are recommended for a grant today, 7 are recommended for rejection, 1 has been withdrawn and three have been recommended for a grant under delegated authority leaving 68 pending.

Table 4: Applications received 1st April 2013 onwards

	Committee Date				
	Apr 13	May 13	Jun 13	Jul 13	Total
Strategic Initiatives	1		3	1	5
Grants / Recs				2	2
Delegated Gr			2	3	5
Rejs/Recs				7	7
Withdrawn				1	1
Lapsed					0
Pending	N/A	N/A	N/A	68	68
TOTAL	1	0	5	82	88

3.0 Strategic Initiatives

- 3.1 There is 1 new Strategic Initiative to be considered today. For your information Table 5 also shows 4 strategic initiatives agreed at your previous meetings this year.

Table 5: Strategic Initiatives 2013/14

Strategic Initiatives	Committee date	£
<i>Agreed in this financial year to date:</i>		
Access and Sustainability Advisory Service	18/04/2013	192,900
City Philanthropy Book	06/06/2013	15,000
City Gateway - Ladder for London	06/06/2013	84,230
Lord Mayor's Show	06/06/2013	29,227
<i>For this meeting:</i>		
City Bridge Trust/Volunteer database	04/07/2013	6,000
	Total	327,357
<i>Sum available (5% of total Working with Londoners budget)</i>		
		747,500
<i>Balance remaining</i>		
		420,143

4.0 Working with Londoners summary

4.1 From Table 6 you will see that a total of 37 Working with Londoners applications will be dealt with at this meeting. The total recommended sum is £1,119,760.

Table 6: Applications at this meeting – Summary by No. and £amount

Grants by Number	
Strategic Initiatives	1
Working with Londoners grants recommended	14
Working with Londoners grants delegated authority	4
Working with Londoners grants rejections recommended	11
Working with Londoners grants withdrawn	7
Working with Londoners grants lapsed	0
Total applications	37
Grants by £amount	
Working with Londoners grants recommended today	£1,088,180
Working with Londoners <£5k approved by delegated authority	£10,580
Working with Londoners £5k-£25k recommended by delegated authority	£15,000
Working with Londoners strategic initiatives	£6,000
Total recommendations	£1,119,760

4.2 From Table 7 you will see the relative distribution of grants this financial year, across your programme areas.

Table 7: Grants in 2013-14 – by Programme

Programme Area	Year to date	This meeting	Total
<i>Working with Londoners</i>	£	£	£
Accessible London	407,700	148,480	556,180
Bridging Communities	414,770	248,600	663,370
Improving Mental Health	263,000	97,500	360,500
London's Environment	314,670	0	314,670
Older Londoners	381,660	377,700	759,360
Positive Transitions	721,950	60,000	781,950
Strengthening Third Sector	466,900	177,500	644,400
Exceptional Grants	80,000	0	80,000
Strategic Initiatives	321,357	6,000	327,357
Greening the third sector (eco-audits)	10,125	3,980	14,105
Total Working with Londoners including strategic initiatives	£3,382,132	£1,119,760	£4,501,892

5.0 Working with Londoners write-backs and revocations

- 5.1 Table 8 lists Working with Londoners write-backs and revocations approved under delegated authority for this meeting and during the year since 1st April 2013 for your information. There is one new write-back to be reported at today's meeting.

Table 8: Working with Londoners Write-backs and Revocations 2013/14

Organisation	£
<i>For this meeting:</i>	
Dovetail Community Centre Project	£12,000
<i>Previously reported:</i>	
Kainos Community	5,250
City Bridge Trust (The Lord Mayors Show)	4,160
Total:	£21,410

6.0 Additional grants

- 6.1 **Get Young People Working – The Youth Offer:** In September 2012 you approved the priorities for a programme of work to help tackle the growing problem of rising numbers of young people not in employment, education or training (NEETs). The Court of Common Council agreed to allocate an additional £3.2 million from Bridge House Estates towards this programme. Each of the 32 London local authorities was then invited to apply for funding of up to £100,000 over a 2 year period. More details of this scheme were presented in your papers at the 18th April 2013 Committee meeting.
- 6.2 Under the Get Young People Working programme 25 applications were approved at your April meeting, including a joint-bid from 2 boroughs, 1 application was approved at your May meeting and 3 applications were approved at your June meeting. The 2 final applications are recommended for a grant today. The total recommended amount at today's meeting is £200,000.

7.0 Summary of Spend 2013-14

- 7.1 Table 9 (at the end of this paper) summarises the original grants budgets for 2013-14, including your core grants programme (Working with Londoners) and your one-off additional programme (Get Young People Working – The Youth Offer).
- 7.2 This Table also shows the implications of Strategic Initiatives of £327,357 approved to date; write-backs of £21,410 to date; plus today's grant recommendations of £1,113,760 under Working with Londoners - made up of £1,088,180 (main programmes), £10,580 (grants up to £5,000 approved by delegated authority), £15,000 (grants between £5,000 - £25,000 approved under delegated authority). The Table also shows recommendations of £200,000 under the Get Young People Working programme.
- 7.3 A sum of £10,469,518 remains unspent on your Working with Londoners grants budget for 2013/4. This excludes the sum of £2,925,487 unspent in 2012/13 for which approval is currently being sought to carry forward to this financial year.

Recommendations:

That you

- a) note the contents of the report.
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers.

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Report written: 20.06.13

Table 9: Grants budget 2013/14

	Working with Londoners			Additional budget Get young London working		
	£	£	£	£	£	
Original Grants Budget for 2013/14				14,950,000	3,200,000	
Write-Backs & Revocations 2013/14				21,410		
Total Budgets Available				14,971,410	3,200,000	
	Approved /Recommended	Delegated authority		Budget Remaining	Approved /Recommended	Budget Remaining
		< £5k	< £25k			
	£			£	£	£
Strategic Initiatives	327,357			14,644,053		
Applications at Committee						
April 2013	1,129,370	10,125	97,700	13,406,858	2,599,123	877
May 2013	929,870		30,060	12,446,928	100,000	
June 2013	816,150		47,500	11,583,278	300,000	
July 2013	1,088,180	10,580	15,000	10,469,518	200,000	
Sub-total spend for 2013/14	4,290,927	20,705	190,260	4,501,892	3,199,123	
Total remaining budget for 2013/14				10,469,518		877
Carry forward from 2012/13 (to be approved)				2,925,487		
Total 2013/14 budget remaining (if carry forward approved)				13,395,005		